

# JAKE RUDY

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8 Oakbrook Lane  
Elizabethtown, PA  
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## EDUCATION

### **The University of Scranton, Kania School of Management**

*Bachelor of Science, Economics, Minor in Finance*

- Cumulative GPA: 3.66/4.00

**Scranton, PA**

*Class of 2026*

## PRACTICAL EXPERIENCE

### **Allegis Group**

*Intern - Light Industrial Recruiter*

**Lancaster, PA**

*June 2024 - August 2024*

- Conducted interviews with candidates over the phone and in person for light industrial positions
- Sourced candidates using a variety of methods to match skills for our industrial and construction clientele
- Generated and analyzed potential sales leads by researching local markets and leveraging internal databases, collecting relevant contact information and client data to facilitate outreach efforts

### **Watchtower Wealth Management**

*Intern - Financial Advisor*

**Elizabethtown, PA**

*June 2023 - August 2023*

- Shadowed financial advisor to learn client management and communication skills
- Worked with advisor to build a basic portfolio layout for middle to high-income families
- Studied FED policies and news while looking at their effects on the macroeconomy

## LEADERSHIP

### **The University of Scranton's Investment Club (PRISM)**

*Leader*

**Scranton, PA**

*September 2022 - Present*

- Partake in management of student-run investment fund for ~\$1,000,000 of the University's endowment
- Discussed macroeconomic trends using a variety of indicators such as unemployment and CPI data
- Conduct stock pitches, including Conoco Phillips and its diversity of products and well-managed debt
- Teach club members about fixed-income investment and answer questions along with my team

## VOLUNTEER

### **Royal Restore Food Pantry**

*Food bank volunteer*

**Scranton, PA**

*August 2024 - Present*

- Commit to weekly volunteer sessions
- Organize donations systematically to ensure a safe and organized workplace
- Provided compassionate service to clients, assisting them with food selection, answering questions, and connecting them with additional resources

### **Assistant Wrestling Coach**

*Elizabethtown High School*

**Elizabethtown, PA**

*June 2025 - August 2025*

- Assisted Head Coach in planning practices and schedules
- Worked one-on-one with wrestlers of all different experiences
- Taught a variety of moves in group sessions to improve team performance

## PROJECTS

### **CFA Challenge**

*Participant*

**Scranton, PA**

*Fall 2024*

- Authored a comprehensive investment research report, culminating in a "Buy/Sell/Hold" recommendation supported by qualitative and quantitative analysis.
- Gained hands-on experience with financial modeling and market research under the guidance of a knowledgeable industry expert
- Work as a team and designate task based on experience and strengths to deliver best possible outcomes

## ADDITIONAL INFORMATION

Activities: University of Scranton DIII Wrestling Team Captain

Certifications: Securities Industry Essentials (SIE)

Interest: Lacrosse, Fishing, Golf